**INTEREST RATES MARKET NOTICE**

**Date: 8 June 2017**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED*** ***–“SBS54; SBS55; SBS56; SBS57; SBS58”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 12 June 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** SBS54

**Nominal Issued** R 1,004,000,000.00

**Issue Price** 100%

**Coupon** 8.625% (3 Month JIBAR as at 07 Jun 2017 of 7.325% plus 130 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 12 June 2020

**Books Closed Date(s)** 2 March, 2 June, 2 September, 2 December

**Interest Payment Date(s)** 12 March, 12 June, 12 September, 12 December

**Last Day to Register** By 17:00 on1 March, 1 June, 1 September, 1 December

**Issue Date** 12 June 2017

**Date Convention** Following

**Interest Commencement Date** 12 June 2017

**First Interest Payment Date** 12 September 2017

**ISIN No.** ZAG000144577

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SBS54%20Pricing%20Supplement%2020170612.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SBS54%20Pricing%20Supplement%2020170612.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** SBS55

**Nominal Issued** R 1,648,000,000.00

**Issue Price** 100%

**Coupon** 8.945% (3 Month JIBAR as at 07 Jun 2017 of 7.325% plus 162 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 12 June 2022

**Books Close** 2 March, 2 June, 2 September, 2 December

**Interest Payment Date(s)** 12 March, 12 June, 12 September, 12 December

**Last Day to Register** By 17:00 on1 March, 1 June, 1 September, 1 December

**Issue Date** 12 June 2017

**Date Convention** Following

**Interest Commencement Date** 12 June 2017

**First Interest Payment Date** 12 September 2017

**ISIN No.** ZAG000144593

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SBS55%20Pricing%20Supplement%2020170612.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SBS55%20Pricing%20Supplement%2020170612.pdf)

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** SBS56

**Nominal Issued** R 533,000,000.00

**Issue Price** 100%

**Coupon** 8.95%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 12 June 2022

**Books Closed Date(s)** 2 June, 2 December

**Interest Payment Date(s)** 12 June, 12 December

**Last Day to Register** By 17:00 on1 June, 1 December

**Issue Date** 12 June 2017

**Date Convention** Following

**Interest Commencement Date** 12 June 2017

**First Interest Payment Date** 12 December 2017

**ISIN No.** ZAG000144601

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SBS56%20Pricing%20Supplement%2020170612.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SBS56%20Pricing%20Supplement%2020170612.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** SBS57

**Nominal Issued** R 627,000,000.00

**Issue Price** 100%

**Coupon** 9.045% (3 Month JIBAR as at 07 Jun 2017 of 7.325% plus 172 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 12 June 2024

**Books Closed Date(s)** 2 March, 2 June, 2 September, 2 December

**Interest Payment Date(s)** 12 March, 12 June, 12 September, 12 December

**Last Day to Register** By 17:00 on1 March, 1 June, 1 September, 1 December

**Issue Date** 12 June 2017

**Date Convention** Following

**Interest Commencement Date** 12 June 2017

**First Interest Payment Date** 12 September 2017

**ISIN No.** ZAG000144635

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SBS57%20Pricing%20Supplement%2020170612.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SBS57%20Pricing%20Supplement%2020170612.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** SBS58

**Nominal Issued** R 1,245,000,000.00

**Issue Price** 100%

**Coupon** 9.275% (3 Month JIBAR as at 07 Jun 2017 of 7.325% plus 195 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 12 June 2027

**Books Closed Date(s)** 2 March, 2 June, 2 September, 2 December

**Interest Payment Date(s)** 12 March, 12 June, 12 September, 12 December

**Last Day to Register** By 17:00 on1 March, 1 June, 1 September, 1 December

**Issue Date** 12 June 2017

**Date Convention** Following

**Interest Commencement Date** 12 June 2017

**First Interest Payment Date** 12 September 2017

**ISIN No.** ZAG000144619

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SBS58%20Pricing%20Supplement%2020170612.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SBS58%20Pricing%20Supplement%2020170612.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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